

24 March 2010

## **\$155M EQUITY CONTRIBUTION BY LEIGHTON AND BILFINGER BERGER**

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RiverCity Motorway Group (“**Group**”) is pleased to announce that, pursuant to the Deferred Equity Commitment Deed, Leighton Infrastructure Investments and Bilfinger Berger PI Corporate Services have together subscribed for \$155 million of Stapled Units at \$1 per Stapled Unit. With the prior consent of the Group, Bilfinger Berger PI Corporate Services has agreed to transfer its equity interest to Leighton Infrastructure Investments (a subsidiary of Leighton Contractors Pty Limited) which has in turn (with the prior consent of the Group) agreed to transfer that interest to JF Infrastructure (in which Leighton Holdings is a 50% shareholder).

Pursuant to the subscription arrangements:

- Leighton Infrastructure Investments subscribed for 80,000,000 Stapled Units which represents an 8.36% unitholding in the Group; and
- Bilfinger Berger PI Corporate Services subscribed for 75,000,000 Stapled Units which represents a 7.84% unitholding in the Group. Once this unitholding is transferred to JF Infrastructure and combined with JF Infrastructure’s existing holding, JF Infrastructure will have a 10.62% unitholding in the Group.

As at the date of this announcement, the total number of Stapled Units on issue for the Group is 957,010,115.

The \$155 million subscription has been used to repay in full the Equity Bridge Facility.

The subscription reaffirms the strong financial position of the Group as construction of the CLEM7 reaches completion and the Group makes the transition to operations.

Under the equity subscription and transfer arrangements, Leighton Infrastructure Investments and JF Infrastructure agree to hold all their equity interest for 12 months after the date of issue and not to dispose of more than 50% of their equity interest for 18 months after the date of issue, except (in each case) with the Group’s consent.

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*The 6.8 kilometre CLEM7 connects Bowen Hills in the north with Kangaroo Point and Woolloongabba in the south, bypassing up to 24 sets of traffic lights. It connects with Lutwyche Road, Inner City Bypass, Shafston Avenue, the Pacific Motorway and Ipswich Road.*