

4 October 2006

DISCLOSURE OF DIRECTORS' INTEREST

RiverCity Motorway Management Limited as responsible entity of the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust (the RiverCity Motorway Group) discloses the interests of the Director's of RiverCity Motorway Services Pty Limited (manager of the RiverCity Motorway Group) as per below.

Director of RiverCity Motorway Services Pty Limited	Registered interest	Other interests	
	No. partly paid stapled units	Nature of interest and registered holder	No. partly paid stapled units
Bernard Rowley (appointed 16 May 2006)	20,000	-	-
Charles Mott (appointed 15 November 2005)	-	Winchester Holdings Pty Limited (controlled interest)	25,000
Ken MacDonald (appointed 23 August 2006)	-	Newgale Investments Pty Limited (controlled interest)	70,000
Peter Hicks (appointed 15 November 2005)	375,000	-	-
Peter Hollingsworth (appointed 16 May 2006)	10,000	-	-
Phil Garling (appointed 15 November 2005)	-	-	-
Robert Morris (appointed 15 November 2005)	-	Erica Marion Morris (controlled interest)	200,000

It should be noted that these interests were purchased personally by the Directors and were not part of a compensation package.

- end -

For further information, please contact Mathew Marasigan on 02 8259 6087.

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for RiverCity Motorway Investment Trust ARSN 119 128 326 and RiverCity Motorway Holding Trust ARSN 119 128 193

address ABN AMRO Tower, Level 29, 88 Phillip Street
 GPO Box 4675 Sydney, NSW 2001 Australia
 investor hotline 1300 720 985
 web www.rivercitymotorway.com.au