

ASX Release

www.rivercitymotorway.com.au

5 December 2006

Intention to Declare a Distribution

RiverCity Motorway Management Limited gives notice that it intends to declare a distribution for the period from 4 August 2006 to 31 December 2006 of 2.4457 cents per stapled unit (**Distribution**).

Important dates

- **The Closing Date** is Thursday 28 December 2006. The Closing Date is the last day for Unitholders to vary their current participation in the RiverCity Motorway Distribution Reinvestment Plan (DRP) in respect of the Distribution. To vary participation in the DRP, Unitholders must lodge a Notice of Variation with Link Market Services Limited ("Link Market Services") so it is received by Link Market Services no later than close of business (5.00pm EST) Thursday 28 December 2006. A Notice of Variation is available from the Link Market Services' website, or by calling Link Market Services (see below for contact details). If Unitholders have previously elected not to participate in the DRP, their election will apply to this and all future distributions unless a Notice of Variation is lodged.
- **The Declaration Date** for the Distribution is expected to be Tuesday 2 January 2007. *
- **The Record Date** for the Distribution is expected to be Thursday 11 January 2007. *
The Distribution will be paid to those persons registered as Unitholders on the Record Date.
- **The Distribution Payment Date** is expected to be Monday 26 February 2007.

* These dates are indicative only. The dates will be specified at the time RiverCity Motorway Management Limited notifies ASX that it has declared a Distribution.

Further information

For further information regarding the DRP, please refer to the DRP Rules (located on our website) or contact Link Market Services on 1300 720 985 or visit Link Market Services' website:

www.linkmarketservices.com.au.

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Investment Trust ARSN 119 128 326 and **RiverCity Motorway Holding Trust** ARSN 119 128 193

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