

## ASX Release

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2 January 2007

### **Declaration of Distribution for the period 4 August 2006 to 31 December 2006**

#### **Announcement of distribution**

On 5 December 2006, RiverCity Motorway Group announced its intention to declare a distribution of 2.4457 cents per Stapled Unit for the period from 4 August 2006 to 31 December 2006.

The announcement also advised Unitholders that if they wished to vary their participation in the Distribution Reinvestment Plan (**DRP**) in respect of that distribution, their Notices of Variation had to be received by Link Market Services Limited by close of business Thursday 28 December 2006.

#### **Relevant dates**

RiverCity Motorway Group now declares a distribution of 2.4457 cents per Stapled Unit for the period from 4 August 2006 to 31 December 2006 and advises that the relevant dates for the distribution are:

<b>Declaration date:</b>	<b>2 January 2007</b>
<b>Stapled Units trade ex-entitlement:</b>	<b>5 January 2007</b>
<b>Record date:</b>	<b>11 January 2007</b>
<b>Pricing period for DRP:</b>	<b>15 January 2007 to 12 February 2007</b>
<b>Estimated payment date:</b>	<b>On or about 26 February 2007</b>

#### **Issue of Stapled Units under DRP**

Stapled Units to be issued in respect of this distribution under the DRP will be issued on or about the estimated payment date set out above.

#### **Tax components**

Final details of the tax components of the distribution will not be available until after the 30 June 2007 financial year. Those details will be provided in the Annual Tax Distribution Statement to be mailed to Unitholders as soon as practicable after the 30 June 2007 financial year. However, it is expected that a major component of this distribution will be "tax deferred".

RiverCity Motorway Group does not give tax advice and recommends that all Unitholders obtain their own tax advice in relation to the distribution.

#### **Further information**

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 554 474 or 02-8280 7761. Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**RiverCity Motorway Management Limited** ABN 33 117 343 361 AFSL 297 867 as responsible entity for  
**RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

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