

## ASX Release

[www.rivercitymotorway.com.au](http://www.rivercitymotorway.com.au)

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13 February 2007

### **31 December 2006 Distribution and participation in the Distribution Reinvestment Plan**

#### **Announcement of distribution**

RiverCity Motorway Group announces that the number of units participating in the Distribution Reinvestment Plan (DRP) for the 31 December 2006 distribution period is 500,454,526, representing 72% of the total units on issue of 691,133,484.

The distribution will be paid on 26 February 2007 in the following manner:

- Cash component \$ 4,663,437
- DRP component \$12,239,619

**Total distribution** **\$16,903,056**

The cash amount of the distribution is fully provided for with funds held in the Distribution Reserve account.

#### **Issue of partly paid stapled units under DRP**

Partly paid stapled units to be issued in respect of the DRP will be issued on or about the distribution payment date set out above.

#### **DRP price for partly paid stapled units**

The DRP Rules set out the method for calculating the DRP price. The pricing period of 20 trading days began on 15 January 2007 and ended on 12 February 2007. An arithmetic average of the daily volume-weighted average price over the pricing period less a discount of five per cent calculated the DRP price of approximately \$0.3812 (\$0.4013 x 0.95).

#### **Final instalment on partly paid stapled units**

The final instalment of \$0.50 on partly paid stapled units is payable on or about 4 August 2007. Further details regarding the payment process will be provided to unitholders in due course.

#### **Further information**

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 554 474 or 02-8280 7761. Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**RiverCity Motorway Management Limited** ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

**Address** ABN AMRO Tower, Level 29, 88 Phillip Street  
GPO Box 4625, Sydney, NSW 2001 Australia  
**Investor hotline** 1300 720 985  
**Web** [www.rivercitymotorway.com.au](http://www.rivercitymotorway.com.au)