

26 February 2007

Disclosure of Directors' Interest

RiverCity Motorway Management Limited as responsible entity of the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust (the RiverCity Motorway Group) discloses the interests of the Director's of RiverCity Motorway Services Pty Limited (manager of the RiverCity Motorway Group) as per the below.

Director of RiverCity Motorway Services Pty Limited	Registered interest	Other interests	
	No. partly paid stapled units	Nature of interest and registered holder	No. partly paid stapled units
Bernard Rowley*			
Number of securities held prior to change	20,000	-	-
Number of securities acquired	1,283		
Number of securities held after change	21,283		
Charles Mott*		Winchester Holdings Pty Limited	
Number of securities held prior to change	-	(controlled interest)	25,000
Number of securities acquired			0
Number of securities held after change			25,000
Ken MacDonald*		Newgale Investments Pty Limited	
Number of securities held prior to change	-	(controlled interest)	70,000
Number of securities acquired			4,491
Number of securities held after change			74,491
Peter Hicks*			
Number of securities held prior to change	375,000	-	-
Number of securities acquired	25,059		
Number of securities held after change	399,059		
Peter Hollingsworth*			
Number of securities held prior to change	10,000	-	-
Number of securities acquired	641		
Number of securities held after change	10,641		
Phil Garling*			
Number of securities held prior to change	-	-	-
Number of securities acquired			
Number of securities held after change			
Robert Morris*		Erica Marion Morris	
Number of securities held prior to change	-	(controlled interest)	200,000
Number of securities acquired			12,831
Number of securities held after change			212,831

* previous disclosure was 4 October 2006.

The change to Directors' interests is as a result of their participation in the Distribution Reinvestment Plan

Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 554 474 or 02-8280 7761. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

RiverCity Motorway Services Pty Limited

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<p>Name of entity RiverCity Motorway Holding Trust (ARSN 19 128 193) and RiverCity Motorway Investment Trust (ARSN 119 128 326), whose units are stapled.</p> <p>RiverCity Motorway Management Limited (ABN 33 117 343 361/AFSL 297 867) Is the responsible entity of both trusts.</p> <p>ABN 33 117 343 361</p>
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We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Morris
Date of last notice	29/08/2006

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Erica Morris – controlled interest
Date of change	26/02/2007
No. of securities held prior to change	200,000 partly paid stapled units
Class	Ordinary partly paid stapled units
Number acquired	12,831
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Participation in the Distribution Reinvestment Plan.
No. of securities held after change	212,831

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of securities under the distribution reinvestment plan.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p>Interest acquired</p>	<p>N/A</p>
<p>Interest disposed</p>	<p>N/A</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p>Interest after change</p>	<p>N/A</p>

+ See chapter 19 for defined terms.