

ASX Release

www.rivercitymotorway.com.au

1 June 2007

Payment of Final Instalment of Partly Paid Stapled Units

The final instalment of \$0.50 cents on RiverCity Motorway Group partly paid stapled units is due on Tuesday, 7 August 2007.

A Call Notice, setting out the total amount payable and details of how that amount should be paid, will be despatched to unitholders on Monday, 18 June 2007.

Relevant dates relating to the payment of the final instalment are:

Mail Call Notice to Unitholders:	Monday, 18 June 2007
Last day of partly paid trading:	Monday, 23 July 2007
Commencement of fully paid trading on a deferred settlement basis:	Tuesday, 24 July 2007
Last day for accepting transfers without call money attached:	Monday, 30 July 2007
Call Payment due date for final instalment:	Tuesday, 7 August 2007
Despatch date, last day to enter instalment paid on the securities Into the register:	Tuesday, 14 August 2007

ENDS

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

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