

ASX Release

www.rivercitymotorway.com.au

4 June 2007

Intention to Declare a Distribution

RiverCity Motorway Management Limited gives notice that it intends to declare a distribution for the period from 1 January 2007 to 30 June 2007 of 3.0 cents per Stapled Unit (**Distribution**).

Important dates

- **The Closing Date** is Tuesday 26 June 2007. The Closing Date is the last day for Unitholders to vary their current participation in the RiverCity Motorway Distribution Reinvestment Plan (DRP) in respect of the Distribution.

To vary each Eligible Member's automatic participation in the DRP, Unitholders must lodge a Notice of Variation with Link Market Services Limited ("Link Market Services") so it is received by Link Market Services no later than close of business (5.00pm EST) Friday 29 June 2007.

A Notice of Variation is available from the Link Market Services' website, or by calling Link Market Services (see below for contact details). If Unitholders have previously elected not to participate in the DRP, their election will apply to this and all future distributions unless a Notice of Variation is lodged.

- **The Declaration Date** for the Distribution is expected to be Friday 29 June 2007. *
- **The Record Date** for the Distribution is expected to be Wednesday 11 July 2007. *
The Distribution will be paid to those persons registered as Unitholders on the Record Date.
- **The Distribution Payment Date** is expected to be Monday 27 August 2007.

* These dates are indicative only. The dates will be specified at the time RiverCity Motorway Management Limited notifies ASX that it has declared a Distribution.

Further information

For further information regarding the DRP, please refer to the DRP Rules (located on our website) or contact Link Market Services on 1300 720 985, +61 2 8280 7583 or visit Link Market Services' website: www.linkmarketservices.com.au.

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Investment Trust** ARSN 119 128 326 and **RiverCity Motorway Holding Trust** ARSN 119 128 193

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