

ASX Release

www.rivercitymotorway.com.au

18 June 2007

Despatch of Call Notices for Payment of Final Instalment on Partly Paid Stapled Units

The final instalment of \$0.50 cents on RiverCity Motorway Group partly paid stapled units is due on Tuesday 7 August 2007.

The attached documents were despatched to Unitholders on 18 June 2007.

Further information

For further information regarding the final instalment payment, please contact Link Market Services Limited, Locked Bag 3415, Brisbane, QLD 4000 Australia.
Telephone 1300 720 985 or +61 2 8280 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

Address ABN AMRO Tower, Level 29, 88 Phillip Street
GPO Box 4625, Sydney, NSW 2001 Australia

Investor hotline 1300 720 985 or +61 2 8280 7583.

Link Market Services Limited, Locked Bag 3415, Brisbane, QLD 4000 Australia

Web www.rivercitymotorway.com.au

18 June 2007

Dear Unitholder

Re: Call Notice for Payment of Final Instalment on partly paid Stapled Units

The final instalment of \$0.50 on RiverCity Motorway Group partly paid Stapled Units is due by 5.00pm (AEST) on Tuesday 7 August 2007.

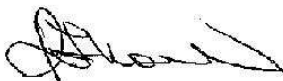
The Call Notice enclosed with this letter sets out the total amount payable by you, as well as details of how that amount should be paid. Please read the Call Notice carefully, and ensure that your payment is made on or before the due date.

The enclosed Answers to Frequently Asked Questions provide some further information to assist you in complying with the Call Notice.

Since listing in August 2006, RiverCity Motorway Group has achieved much in laying the foundations for a successful Tollroad business in Brisbane. While many challenges lie ahead, we remain confident that the North South Bypass Tunnel will be fully operational by its contracted completion date of October 2010.

We thank all Unitholders for their support.

Yours faithfully



Robert Morris
Chairman
RiverCity Motorway Group

For further information about payment of the final instalment, please contact:

Final Payment Enquiry Line
Telephone: 1300 720 985 or +61 2 8280 7583

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

Address ABN AMRO Tower, Level 29, 88 Phillip Street
GPO Box 4625, Sydney, NSW 2001 Australia
Investor hotline 1300 720 985 or +61 2 8280 7583.
Link Market Services Limited, Locked Bag 3415, Brisbane, QLD 4000 Australia
Web www.rivercitymotorway.com.au

Answers to Frequently Asked Questions

1. How much do I have to pay?

You must pay the total amount payable shown on the enclosed Call Notice. The total amount payable is calculated by multiplying the number of partly paid Stapled Units held 5.00pm (AEST) on Friday 15 June 2007 by \$0.50 (fifty cents). For example, a holding of 10,000 units would require payment of \$5,000.

2. When do I have to pay the final instalment?

You must pay the final instalment by 5.00pm (AEST) on Tuesday 7 August 2007.

To ensure that your payment is processed in time:

- follow the payment directions on the Call Notice; and
- pay the final instalment as soon as possible.

3. What if I have sold my partly paid Stapled Units?

If you have sold all of your partly paid Stapled Units, you do not need to respond to the Call Notice or pay anything.

If you have sold some of your partly paid Stapled Units, then you must pay the final instalment for any partly paid Stapled Units that you still own.

4. How and when can I pay?

To ensure your payment is processed in time, follow these steps.

If paying by BPAY:

- i) Follow the BPAY instructions on the bottom of the front page on the Call Notice and allow sufficient time to ensure your payment is received no later than 5.00pm (AEST) on Tuesday 7 August 2007.
- ii) Be sure to note down your BPAY receipt number after you have made your payment.
- iii) Do not return your Call Notice if you elect to pay by BPAY.

If paying by cheque or bank draft:

- i) Mail your payment in sufficient time for it to be received by Link Market Services Limited no later than 5.00pm (AEST) on Tuesday 7 August 2007.
- ii) Make your cheque/bank draft payable to "RiverCity Motorway Group – Final Instalment", for the amount shown on the Call Notice.
- iii) Your cheque or bank draft must be in Australian dollars drawn on an Australian bank. Please ensure sufficient cleared funds are held in your account as your cheque or bank draft will be banked as soon as it is received.
- iv) Return the Call Notice with your cheque for processing.
- v) Write your cheque or bank draft details, contact name and daytime telephone number on the front of the Call Notice in case we need to contact you. Do not write anything else on the Call Notice as it will not be considered.

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

Address ABN AMRO Tower, Level 29, 88 Phillip Street
GPO Box 4625, Sydney, NSW 2001 Australia

Investor hotline 1300 720 985 or +61 2 8280 7583.

Link Market Services Limited, Locked Bag 3415, Brisbane, QLD 4000 Australia

Web www.rivercitymotorway.com.au

- vi) Write your holder number (SRN/HIN each shown on front of the Call Notice) on the back of your cheque/bank draft.
- vii) Place the cheque/bank draft with the Payment Advice in the reply paid envelope provided and mail to Link Market Services Limited.

5. What happens if I do not pay on time?

If you do not pay the full final instalment on your partly paid Stapled Units by 5.00pm (AEST) on Tuesday 7 August 2007, we may serve a notice on you requiring payment of the unpaid amount, interest and all expenses incurred by us as a result of the non-payment. If you do not pay that unpaid amount plus interest and expenses by the date set out in our notice, we may sell your underlying Stapled Units to recover the total amount due under our notice, with the balance (if any) repaid to you. If there is a deficit after we sell the Stapled Units you will have to pay any outstanding amount.

6. What if I think the Call Notice is wrong?

You should still pay the total amount payable shown on the Call Notice by 5.00pm (AEST) on Tuesday 7 August 2007. Then telephone the Final Payment Enquiry Line on:

- 1300 720 985 (within Australia)
- +61 2 8280 7583 (international callers)

7. When will I receive my fully paid Stapled Units?

If you pay the total amount payable as shown on the Call Notice on time, a Transaction Confirmation Statement will be despatched to you on 15 August 2007.

8. What will happen to RiverCity Motorway Group partly paid Stapled Units trading on the ASX?

The key dates relating to the final instalment are as follows (subject to change):

Monday 23 July 2007	Last day of partly paid trading "call unpaid" Stapled Units on ASX
Tuesday 24 July 2007	First day of fully paid Stapled Units trading on a deferred settlement basis
Monday 30 July 2007	Last day for Registry to accept transfers of partly paid "call unpaid" Stapled Units
Wednesday 15 August 2007	Normal trading of fully paid Stapled Units commences
Monday 20 August 2007	Settlement of deferred trades and normal trades conducted on 15 August 2007

9. Where do I obtain further assistance?

For further information about payment of the final instalment:

- contact your solicitor, accountant or financial adviser, or
- telephone:

Final Payment Enquiry Line on 1300 720 985 (within Australia) or +61 2 8280 7583 (international callers)

RiverCity Motorway Management Limited (RCMML) is not an authorised deposit-taking institution for the purposes of the Banking Act (Cth) 1959, and RCMML obligations do not represent deposits or other liabilities of ABN AMRO Australia Pty Limited ABN 000 862 797 (ABN AMRO). ABN AMRO provides a limited \$5 million guarantee to the Australian Securities and Investments Commission in respect of the Corporations Act 2001 obligations of RCMML as a responsible entity of managed investment schemes. ABN AMRO does not otherwise guarantee or provide assurance in respect of the obligations of RCMML, the performance of funds managed by RCMML or the repayment of capital.

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

Address ABN AMRO Tower, Level 29, 88 Phillip Street
GPO Box 4625, Sydney, NSW 2001 Australia

Investor hotline 1300 720 985 or +61 2 8280 7583.

Link Market Services Limited, Locked Bag 3415, Brisbane, QLD 4000 Australia

Web www.rivercitymotorway.com.au



RiverCity Motorway Management Limited
 ABN 33 117 343 361 AFSL 297 867
 as responsible entity for
 RiverCity Motorway Investment Trust ARSN 119 128 326
 RiverCity Motorway Holding Trust ARSN 119 128 193

All Registry communications to:
 Link Market Services Limited
 Locked Bag 3415
 Brisbane QLD 4001 Australia
 Telephone (within Australia): 1300 720 985
 Telephone (outside Australia): +61 2 8280 7583
 Facsimile: (02) 9287 0303
 ASX Code: RCYCA
 Email: registrars@linkmarketservices.com.au
 Website: www.linkmarketservices.com.au

This is an important document. Should you have any doubt about how to deal with it please consult a financial adviser.

SRN/HIN:
Date of this Notice: 18 June 2007
Call Payment Due Date: 7 August 2007

CALL NOTICE

The sum of \$0.50 per partly paid Stapled Unit is payable no later than 5:00pm (AEST) on Tuesday, 7 August 2007.

YOUR HOLDING AND CALL PAYMENT DUE

- Number of partly paid Stapled Units held as at 5:00pm (AEST) on 15 June 2007 XXX
- Total amount owing at \$0.50 per partly paid Stapled Unit \$XX.XX

Call Timetable

Last day for trading partly paid (RCYCA) "Call Unpaid" Stapled Units on ASX	23 July 2007
Last day for Registry to accept transfers of partly paid "Call Unpaid" Stapled Units	30 July 2007
Call Payment Date	7 August 2007
Despatch date, last day to enter the instalment paid on partly paid Stapled Units onto the Register	14 August 2007
Unitholder Transaction Confirmation Statements posted	15 August 2007

If you wish to make the call payment, you have two options:

Option 1: If paying by cheque, bank draft or money order, complete and return the call payment slip below with payment. No signature is required on the call payment slip. The call payment slip with payment must be received by the Share Registry before 5:00pm (AEST) on 7 August 2007.

Option 2: If paying by BPAY®, refer to the instructions overleaf. **You do NOT need to complete or return the call payment slip below.** Payment must be received by BPAY® before 5:00pm (AEST) on 7 August 2007.

See overleaf for details and further instructions on how to complete and lodge this Call Notice, or how to pay for Call using BPAY®.

Consequences of Non-Payment

The partly paid Stapled Units on which the call remains unpaid after the due date of 5:00pm (AEST), 7 August 2007, will be subject to forfeiture in accordance with the Constitution of the Trusts and the *Corporations Act 2001*. Partly paid Stapled Units for which the call remains unpaid at the end of 14 days after the due date will be immediately forfeited pursuant to the *Corporations Act 2001* and will be sold by way of a public auction.

Stapled Unit Prices

The latest available market price of the partly paid Stapled Units in the Trusts before the issue of this call notice was 40.00 cents on 15 June 2007. During the three months preceding the date of this notice the highest sale price and the lowest sale price of the partly paid Stapled Units in the Trusts was 42.50 cents on 24 May 2007 and 33.00 cents on 3 May 2007 respectively.

The latest available market price of the partly paid Stapled Units in the Trusts on which the call is being made immediately before the entity announced to ASX that it intended to make a call on 1 June 2007 was 40.00 cents.

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE HOLDER AND HOLDING RECORDED ABOVE.

Please detach this tear-off slip and return with your cheque



Billers Code: 676478
 Ref:

Telephone & Internet Banking – BPAY®
 Contact your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au
 © Registered to BPAY Pty Ltd ABN 69 079 137 518

A PAYMENT DETAILS (if paying by cheque, bank draft or money order):

B

Drawer	Cheque Number	BSB Number	Account Number	Amount of cheque
				A\$

Make your cheque, bank draft or money order payable to "RiverCity Motorway Group – Final Instalment"

C PLEASE COMPLETE HERE in case we need to contact you:

Telephone Number – Business Hours	Contact Name (PRINT)	SRN/HIN

RiverCity Motorway

HOW TO PAY FOR YOUR CALL

1. IF PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

Complete all relevant sections of the call payment slip USING BLOCK LETTERS.

A. Cheque, bank draft or money order details

Enter your cheque, bank draft or money order details in section A. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "RiverCity Motorway Group – Final Instalment" and crossed "Not Negotiable".

Consequences of Non-Payment

The partly paid Stapled Units on which the call remains unpaid after the due date of 5:00pm (AEST), 7 August 2007, will be subject to forfeiture in accordance with the Constitution of the Trusts and the *Corporations Act 2001*. Partly paid Stapled Units for which the call remains unpaid at the end of 14 days after the due date will be immediately forfeited pursuant to the *Corporations Act 2001* and will be sold by way of a public auction.

B. Payment amount

Enter into section B the total amount payable by you. To calculate the total amount, multiply the number of partly paid Stapled Units held as at 5:00pm (AEST) on 15 June 2007 by A\$0.50.

C. Contact details

Enter your contact telephone number where we may contact you during business hours.

2. IF PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

If you elect to make payment using BPAY® you must contact your bank, credit union or building society to make this payment from your cheque or savings account. For more information on paying by BPAY®: www.bpay.com.au

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each call payment slip when paying for the call.

Privacy Clause: Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).

PAYMENT AND LODGEMENT DETAILS

Payment may only be made by BPAY, cheque, bank draft or money order.

Cheques, bank drafts or money orders must be made payable to "RiverCity Motorway Group – Final Instalment". To pay via BPAY please contact your participating financial institution.

Completed cheques, bank drafts or money orders and call payment slips should be returned using the reply-paid envelope provided. Alternatively, please mail or deliver to the address below. If paying by BPAY, you do not need to return the call payment slip.

Mailing Address: Link Market Services Limited, Locked Bag 3415, Brisbane QLD 4001, Australia; **or**

Delivery Address: Link Market Services Limited, Level 12, 300 Queen Street, Brisbane QLD 4000 (**Please do not use this address for express post mailing**)

Make sure you send your call payment slip and cheque, bank draft or money order allowing enough time for mail delivery, so Link Market Services Limited receive them on or before **5:00pm (AEST) on Tuesday, 7 August 2007**.

If you need help in completing this call payment slip, please contact the Registry on +61 2 8280 7583 for overseas holders and 1300 720 985 for Australian holders between 8:30am and 5:00pm (AEST) Monday to Friday.