

ASX Release

www.rivercitymotorway.com.au

14 August 2007

30 June 2007 Distribution and participation in the Distribution Reinvestment Plan

Announcement of distribution

RiverCity Motorway Group announces that the number of units participating in the Distribution Reinvestment Plan (DRP) for the 30 June 2007 distribution period is 417,362,703, representing 58% of the total units on issue of 723,238,317.

The distribution will be paid on 27 August 2007 in the following manner:

- Cash component \$ 9,176,268
- DRP component \$12,520,881

Total distribution **\$21,697,149**

The cash amount of the distribution is fully provided for with funds held in the Distribution Reserve account.

Issue of stapled units under DRP

Stapled units to be issued in respect of the DRP will be issued on or about the distribution payment date set out above.

DRP price for partly paid stapled units

The DRP Rules set out the method for calculating the DRP price. The pricing period of 20 trading days began on 12 July 2007 and ended on 8 August 2007. An arithmetic average of the daily volume-weighted average price over the pricing period less a discount of five per cent calculated the DRP price of approximately \$0.8146 (\$0.8575 @ 95%).

Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or + 61 2 8280 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

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