

ASX Release

www.rivercitymotorway.com.au

28 August 2007

Public Auction of Forfeited Securities in RCY

The second instalment of \$0.50 on partly paid securities in RiverCity Motorway Group ("RCY") was due on 7 August 2007.

As at close of business on Thursday, 23 August 2007, RCY's registry had received and processed more than \$357.1 million (98.8%) of the total of approximately \$361.6 million payable in respect of the final instalment on partly paid stapled securities in RCY.

All partly paid stapled securities in respect of which the final instalment remains unpaid, will be defaulted and, as required by law, will be offered for sale at a public auction (unless the full amount owing in respect of the second instalment (in cleared funds) is received prior to the auction date and the forfeiture cancelled). It is estimated that less than 9.0 million stapled securities will be offered for sale.

The auction will be held at 9.00am on Tuesday, 11 September 2007 at HSBC Building, Ground Floor, Conference Room, 300 Queen Street, Brisbane, Queensland 4000. An advertisement regarding the auction appears in *The Australian Financial Review* today.

People wishing to participate in the auction should pre-register and obtain a copy of the Auction Terms and Conditions by calling RCY's registrar, Link Market Services Limited, on 1300 554 474 or +61 2 8280 7583 for overseas callers or emailing registrars@linkmarketservices.com.au (including "RiverCity Motorway" in the subject line of your email). A copy of the Auction Terms and Conditions will also be available from RCY's website (www.rivercitymotorway.com.au).

Payment for successful bids must be made by electronic funds transfer before close of business on the date of the auction.

ENDS

Further information

For further information regarding the final instalment payment, please contact Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235 Australia.

Telephone 1300 554 474 or +61 2 8280 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

Address ABN AMRO Tower, Level 29, 88 Phillip Street
GPO Box 4625, Sydney, NSW 2001 Australia

Investor hotline 1300 554 474 or +61 2 8280 7583.

Link Market Services Limited, Locked Bag 3415, Brisbane, QLD 4000 Australia

Web www.rivercitymotorway.com.au