

29 August 2007

Disclosure of Directors' Interest

RiverCity Motorway Management Limited as responsible entity of the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust (the RiverCity Motorway Group) discloses the interests of the Director's of RiverCity Motorway Services Pty Limited (manager of the RiverCity Motorway Group) as per the below.

Director of RiverCity Motorway Services Pty Limited	Registered interest	Other interests	
	No. partly paid stapled units	Nature of interest and registered holder	No. partly paid stapled units
Bernard Rowley			
Number of securities held prior to change	21,283	-	-
Number of securities acquired	783		
Number of securities held after change	22,066		
<i>Previous disclosure 26 February 2007</i>			
Ken MacDonald*		Newgale Investments Pty Limited	
Number of securities held prior to change	-	(controlled interest)	74,491
Number of securities acquired			2,743
Number of securities held after change			77,234
<i>Previous disclosure 26 February 2007</i>			
Peter Hicks*			
Number of securities held prior to change	399,059	-	-
Number of securities acquired	14,696		
Number of securities held after change	413,755		
<i>Previous disclosure 26 February 2007</i>			
Peter Hollingsworth*			
Number of securities held prior to change	10,641	-	-
Number of securities acquired	392		
Number of securities held after change	11,033		
<i>Previous disclosure 26 February 2007</i>			
Phil Garling**			
Number of securities held prior to change	-	RBC Dexia Investor Services Australia	81,391
Number of securities acquired		Nominees Pty Limited	
Number of securities held after change			
<i>Previous disclosure 7 March 2007</i>			
Fritz Syvertsen*			
Number of securities held prior to change	-	-	-
Number of securities acquired			
Number of securities held after change			
<i>Previous disclosure 27 April 2007</i>			
Robert Morris*		Woodford Retirement Fund	
Number of securities held prior to change	-	Account	212,831
Number of securities acquired			7,838
Number of securities held after change			220,669
<i>Previous disclosure 16 March 2007</i>			

The change to Directors' interests is as a result of their participation in the Distribution Reinvestment Plan (DRP).

Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 554 474 or 02-8280 7761. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

RiverCity Motorway Services Pty Limited

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