

ASX Release

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11 September 2007

Results of Public Auction of Defaulted RiverCity Motorway Group Stapled Units

A public auction of the defaulted RiverCity Motorway Group stapled units was held at 9.00am today at the HSBC Building in Brisbane.

Prior to the auction, the second instalment had been paid on in excess of 99% of RCY securities on issue. The auction was for the remaining defaulted securities. The reserve price for the auction was \$0.50 per stapled security (equal to the amount of the second instalment).

RCY advises the results of the public auction were as follows:

Number of securities offered for sale:	6,583,293
Number of securities sold at auction:	6,583,293
Number of securities remaining defaulted:	Nil
Average sale price per security:	\$0.67
Sale proceeds:	\$4,383,171

ENDS

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

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