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 **RIVERCITY**
MOTORWAY

NOTICE OF ANNUAL MEETING
2007

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Notice is given that the Annual Meeting of RiverCity Motorway Management Limited the Responsible Entity ("RE") of the RiverCity Motorway Group will be held:

Date Wednesday, 17 October 2007
Time 2.00pm (Brisbane time)
Venue Boulevard Function Room
Rydges South Bank Hotel
Cnr Grey & Glenelg Streets
South Bank QLD
Webcast www.rivercitymotorway.com.au

AGENDA

- 1. Address from Chairman of RiverCity Motorway Group**
- 2. CEO's review of operations**
- 3. Questions and comments**

Unitholders will be given a reasonable opportunity to ask questions about or make comments on the management and audit of RiverCity Motorway Management Limited.

As the Group is not required by law to hold a formal meeting of unitholders there are no formal matter of business on the Agenda to be put to unitholders. The Group's Auditor will be in attendance to answer unitholders' questions submitted in advance of the meeting.

By order of the Board
24 September 2007



Dear Unitholder,

I am pleased to enclose for you a printed copy of the RiverCity Motorway Group's Annual Report for the period ended 30 June 2007 (where requested). The Annual Report includes the Financial Report of RiverCity Motorway Holding Trust Group.

The Annual Report will also be available on the company website from 24 September 2007.

Should you wish to request a printed copy of the Annual Report please email RiverCity Motorway Group at investor@rivercitymotorway.com.au.

I am also pleased to advise you that RiverCity Motorway Group's Annual Meeting will be held on Wednesday, 17 October 2007.

For those unable to attend, the meeting will be webcast live on the RiverCity Motorway Group website www.rivercitymotorway.com.au

As the Group is not required by law to hold a formal meeting of unitholders there is no formal matter of business on the Agenda to be put to unitholders. We look forward to providing you with an overview of the activities and progress during the past twelve months. I have enclosed a Question Form to be completed and returned in the enclosed reply paid envelope if you would like a specific question to be addressed in the presentations at the Annual Meeting.

If you have any questions relating to any issue to be considered at the Annual Meeting, please contact Christine Hayward, Chief Financial Officer on (07) 3837 4858 before the meeting date.

I look forward to welcoming you at the Annual Meeting.

Yours faithfully

A handwritten signature in black ink, appearing to read "R. Morris".

Robert Morris
Chairman
RiverCity Motorway Group

NAME AND ADDRESS OF SECURITY HOLDER



SRN / HIN:

QUESTIONS FROM UNITHOLDERS

Your questions regarding any matter relating to RiverCity Motorway Group that may be relevant to the 2007 RiverCity Motorway Group's Annual Meeting are important to us. We invite you to use this form to submit any questions you may have on:

- The management of RiverCity Motorway Group.
- The conduct of the audit.
- The preparation of the Independent Audit Report.
- The accounting policies adopted by RiverCity Motorway Group in relation to the preparation of the financial statements.
- The independence of the Auditor in relation to the conduct of the audit.

Please return this form in the reply paid envelope provided or fax to (07) 3837 4999. **All questions must be received by 5.00pm on 10 October 2007.**

We will attempt to respond to as many of the more frequently asked questions as possible in the Chairman's address at the Annual Meeting. The Chairman will also permit the Auditor to answer any written questions submitted to the Auditor. A list of written questions, if any, submitted by unitholders will be made available at the start of the Annual Meeting.

QUESTION(S)

Question is for the: Chairman Auditor

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Privacy statement: Link Market Services Limited ("Registry") advises that Chapter 2C of the Corporations Act 2001 requires information about you as a Stapled Security Holder (including your name, address and details of the Stapled Securities you hold) to be included in the public register of the entities in which you hold Stapled Securities. This information must continue to be included in the public register if you cease to be a Stapled Security Holder. These statutory obligations are not altered by the Privacy Amendment (Private Sector) Act 2000. Information is collected to administer your Stapled Security holding on behalf of the responsible entity, RiverCity Motorway Management Limited. It might not be possible to administer your Stapled Security holding without this information. Your personal information may be disclosed to RiverCity Motorway Management Limited. The Registry's privacy policy is available at www.linkmarketservices.com.au

