

ASX Release

www.rivercitymotorway.com.au

21 December 2007

Declaration of Distribution for the period 1 July 2007 to 31 December 2007

On 5 December 2007, RiverCity Motorway Group announced its intention to declare a distribution of 3.0 cents per Stapled Unit for the period from 1 July 2007 to 31 December 2007.

The announcement also advised Unitholders that if they wished to vary their automatic participation in the Distribution Reinvestment Plan (**DRP**) in respect of that Distribution, their Notices of Variation had to be received by Link Market Services Limited by close of business Tuesday 18 December 2007.

Declaration of Distribution and Relevant dates

RiverCity Motorway Group now declares a distribution of 3.0 cents per Stapled Unit for the period from 1 July 2007 to 31 December 2007 and advises that the relevant dates for the distribution are:

Declaration date:	Friday, 21 December 2007
Stapled Units trade ex-entitlement:	Friday, 28 December 2007
Record date:	Friday, 4 January 2008
Pricing period for DRP:	Tuesday, 8 January 2008 to Tuesday, 5 February 2008
Estimated payment date:	On or about 25 February 2008

Issue of Stapled Units under DRP

Stapled Units to be issued in respect of this distribution under the DRP will be issued on or about the estimated payment date set out above.

Tax components

Final details of the tax components of the distribution will not be available until after the 30 June 2008 financial year. Those details will be provided in the Annual Tax Distribution Statement to be mailed to Unitholders as soon as practicable after the 30 June 2008 financial year. However, it is expected that this distribution will be "tax deferred".

RiverCity Motorway Group does not give tax advice and recommends that all Unitholders obtain their own tax advice in relation to the distribution.

Further information

For further information regarding the DRP, please refer to the DRP Rules (located on our website) or contact Link Market Services Limited on 1300 720 985 or +61 2 8282 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
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