

## ASX Release

[www.rivercitymotorway.com.au](http://www.rivercitymotorway.com.au)

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10 January 2008

### **31 December 2007 Distribution – Underwriting and participation in the Distribution Reinvestment Plan**

#### **Announcement of distribution**

RiverCity Motorway Group announces that the number of units participating in the Distribution Reinvestment Plan (DRP) for the 31 December 2007 distribution period is 413,686,401, representing 56% of the total units on issue of 738,607,134.

The distribution will be paid on or about 25 February 2008 in the following manner:

- Cash component \$ 9,747,622
- Issue of units under the DRP \$12,410,592

**Total distribution** **\$22,158,214**

The cash component of the distribution (\$9,747,622) is underwritten by ABN AMRO Rothschild in accordance with the DRP Underwriting Agreement dated 23 May 2006.

#### **Issue of stapled units under DRP**

Stapled units to be issued in respect of the DRP will be issued on or about the estimated distribution payment date of 25 February 2008.

#### **DRP price calculation**

The RiverCity Motorway Group DRP Rules set out the method for calculating the DRP price. The DRP price is the arithmetic average of the daily volume weighted average price of units sold on ASX during the 20 trading day pricing period beginning on 8 January 2008 and ending on 5 February 2008 less a discount of 5%.

#### **Further information**

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or + 61 2 8282 7583. Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**RiverCity Motorway Management Limited** ABN 33 117 343 361 AFSL 297 867 as responsible entity for  
**RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

**Address** ABN AMRO Tower, Level 29, 88 Phillip Street  
GPO Box 4625, Sydney, NSW 2001 Australia

**Investor hotline** 1300 720 985

**Web** [www.rivercitymotorway.com.au](http://www.rivercitymotorway.com.au)