

ASX Release

www.rivercitymotorway.com.au

6 February 2008

31 December 2007 Distribution – Price for Issue of Stapled Units under Distribution Reinvestment Plan

RiverCity Motorway Group confirms that the distribution of 3.0 cents per stapled unit will be paid on or about 25 February 2008.

DRP price for partly paid stapled units

The Distribution Reinvestment Plan (DRP) Rules set out the method for calculating the DRP price. The pricing period of 20 trading days began on 8 January 2008 and ended on 5 February 2008.

Issue of stapled units

In accordance with the terms of the DRP, unitholders participating in the DRP will be issued stapled units at \$0.6397 per stapled unit, calculated as the arithmetic average of the daily volume weighted average price over the pricing period less a discount of five per cent.

Stapled units to be issued to unitholders in respect of the DRP will be issued on or about the distribution payment date set out above.

Cash component of the distribution

The cash component of (\$9,747,622) of the distribution is underwritten by ABN AMRO Rothschild in accordance with the DRP Underwriting Agreement dated 23 May 2006.

Stapled units to be issued to ABN AMRO Rothschild in respect of the DRP will be issued on or about the distribution payment date set out above.

Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or + 61 2 8282 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
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