

ASX Release

www.rivercitymotorway.com.au

22 February 2008

31 December 2007 Distribution

RiverCity Motorway Group is pleased to confirm that the 31 December 2007 distribution of 3.0 cents per stapled unit will be paid on Monday 25 February 2008.

Unitholders participating in the Distribution Reinvestment Plan (DRP) will be issued units at \$0.6397, calculated as the arithmetic average of the daily volume weighted average price over the pricing period less a discount of five percent. The pricing period of 20 trading days began on 8 January 2008 and ended on 5 February 2008. These stapled units will be issued on Monday, 25 February 2008.

Approximately 56% of unitholders participated in the DRP.

RiverCity Motorway Group will also issue 15,237,802 stapled units (Underwritten Securities) to ABN AMRO Rothschild as underwriter to the cash component of the distribution. These stapled units will be issued on Monday 25 February 2008, also at a price of \$0.6397.

In accordance with section 1012DA(5)(e) of the Corporations Act, RiverCity Motorway Group advises as follows:

- The Underwritten Securities will be issued without a Product Disclosure Statement being prepared.
- As a disclosing entity, RiverCity Motorway Group is subject to regular reporting and disclosure obligations.
- As at the date of this release, RiverCity Motorway Group had complied with:
 - the provisions of chapter 2M of the Corporations Act as they apply to the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust.
 - section 674 of the Corporations Act as it applies to the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust.
- There is no information:
 - that has been excluded from a continuous disclosure notice required to be given to ASX in accordance with the ASX listing rules; and
 - that a person would reasonably require for the purpose of making a decision, as a retail client, whether to acquire stapled units in RiverCity Motorway Group; and
 - which it is reasonable for a person considering, as a retail client, whether to acquire stapled units in RiverCity Motorway Group to expect to find in a Product Disclosure Statement.

Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or +61 2 8282 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for
RiverCity Motorway Holding Trust ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

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