

25 February 2008

## Disclosure of Directors' Interest

RiverCity Motorway Management Limited as responsible entity of the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust (the RiverCity Motorway Group) discloses the interests of the Director's of RiverCity Motorway Services Pty Limited (manager of the RiverCity Motorway Group) as per the below.

Director of RiverCity Motorway Services Pty Limited	Registered interest	Other interests	
	No. partly paid stapled units	Nature of interest and registered holder	No. partly paid stapled units
<b>Bernard Rowley</b>			
Number of securities held prior to change	22,066	-	-
Number of securities acquired	1,035		
Number of securities held after change	23,101		
<i>Previous disclosure 29 August 2007</i>			
<b>Ken MacDonald*</b>			
Number of securities held prior to change	-	Newgale Investments Pty Limited	77,234
Number of securities acquired		(controlled interest)	3,622
Number of securities held after change			80,856
<i>Previous disclosure 29 August 2007</i>			
<b>Peter Hicks*</b>			
Number of securities held prior to change	413,755	-	-
Number of securities acquired	19,404		
Number of securities held after change	433,159		
<i>Previous disclosure 29 August 2007</i>			
<b>Peter Hollingsworth*</b>			
Number of securities held prior to change	11,033	-	-
Number of securities acquired	517		
Number of securities held after change	11,550		
<i>Previous disclosure 29 August 2007</i>			
<b>Phil Garling**</b>			
Number of securities held prior to change	-	RBC Dexia Investor Services Australia	81,391
Number of securities acquired		Nominees Pty Limited	
Number of securities held after change			
<i>Previous disclosure 29 August 2007</i>			
<b>Fritz Syvertsen*</b>			
Number of securities held prior to change	-	-	-
Number of securities acquired			
Number of securities held after change			
<i>Previous disclosure 29 August 2007</i>			
<b>Robert Morris*</b>			
Number of securities held prior to change	-	Woodford Retirement Fund Account	220,669
Number of securities acquired			10,348
Number of securities held after change			231,017
<i>Previous disclosure 29 August 2007</i>			

The change to Directors' interests is as a result of their participation in the Distribution Reinvestment Plan (DRP).

### Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or 02-8282 7583. Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**RiverCity Motorway Management Limited** ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

### RiverCity Motorway Services Pty Limited

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