



ASX

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

24 February 2011

RiverCity Motorway Group

TRADING HALT

The securities of RiverCity Motorway Group (the "Group") will be placed in pre-open at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 28 February 2011 or when the announcement is released to the market.

Security Code:           RCY

Frances Finucan  
Senior Adviser, Listings, (Brisbane)

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24 February 2011

Ms Frances Finucan  
 Senior Adviser, Issuers (Brisbane)  
 ASX Market Supervision Pty Ltd  
 Riverside Centre,  
 Level 5  
 123 Eagle Street  
 BRISBANE Qld 4000

**By email: frances.finucan@asx.com.au**

Dear Frances

**Request for Trading Halt for RiverCity Motorway Group Stapled Units (RCY)**

RiverCity Motorway Group requests a trading halt of its stapled units in accordance with Listing Rule 17. The Group wishes to inform ASX on the following criteria under Listing Rule 17.1:

<i>Its reasons for the trading halt</i>	The Board of Directors of RiverCity Motorway Group is meeting on Friday 25 February 2011 to determine its next course of action, following the voting results of financiers on the proposed Standstill Agreement expected to be received following close of business on Thursday 24 February 2011.
<i>How long it wants the trading halt to last</i>	The Group seeks a trading halt from close of business Thursday 24 February 2011 until the Board of Directors has resolved its course of action on Friday 25 February 2011.
<i>The event it expects to happen that will end the trading halt.</i>	There will be an announcement the result of the financiers' decision regarding the Standstill Agreement and the impact for the Group on Friday 25 February 2011.
<i>That it is not aware of any reason why the trading halt should not be granted.</i>	The Group sees no reason why the trading halt should not be granted.
<i>Any other information necessary to inform the market about the trading halt.</i>	None.

Yours sincerely



Christine Hayward  
 Company Secretary  
 RiverCity Motorway Group

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