

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

<p>Name of entity RiverCity Motorway Holding Trust (ARSN 19 128 193) and RiverCity Motorway Investment Trust (ARSN 119 128 326), whose units are stapled. RiverCity Motorway Management Limited (ABN 33 117 343 361/AFSL 297 867) Is the responsible entity of both trusts. ABN 33 117 343 361</p>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Morris
Date of last notice	25/02/2008

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
<p>Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small></p>	Woodford Retirement Fund Account
Date of change	27/08/2008
No. of securities held prior to change	231,017 stapled units
Class	Ordinary stapled units
Number acquired	24,976
Number disposed	Nil
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	Participation in the Distribution Reinvestment Plan.
No. of securities held after change	255,993

+ See chapter 19 for defined terms.

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of securities under the distribution reinvestment plan.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.