

26 August 2008

Disclosure of Directors' Interest

RiverCity Motorway Management Limited as responsible entity of the RiverCity Motorway Holding Trust and RiverCity Motorway Investment Trust (the RiverCity Motorway Group) discloses the interests of the Director's of RiverCity Motorway Services Pty Limited (manager of the RiverCity Motorway Group) as per the below.

Director of RiverCity Motorway Services Pty Limited	Registered interest	Other interests	
	No. stapled units	Nature of interest and registered holder	No. stapled units
Bernard Rowley			
Number of securities held prior to change	23,101	-	-
Number of securities acquired	2,499		
Number of securities held after change	25,600		
<i>Previous disclosure 25 February 2008</i>			
Ken MacDonald			
Number of securities held prior to change	-	Newgale Investments Pty Limited	80,856
Number of securities acquired		(controlled interest)	8,742
Number of securities held after change			89,598
<i>Previous disclosure 25 February 2008</i>			
Peter Hicks			
Number of securities held prior to change	493,159	-	-
Number of securities acquired	53,315		
Number of securities held after change	546,474		
<i>Previous disclosure 10 July 2008</i>			
Peter Hollingsworth			
Number of securities held prior to change	11,550	-	-
Number of securities acquired	1,250		
Number of securities held after change	12,800		
<i>Previous disclosure 25 February 2008</i>			
Fritz Syvertsen			
Number of securities held prior to change	-	-	-
Number of securities acquired			
Number of securities held after change			
<i>Previous disclosure 25 February 2008</i>			
Robert Morris			
Number of securities held prior to change	-	Woodford Retirement Fund Account	231,017
Number of securities acquired			24,976
Number of securities held after change			255,993
<i>Previous disclosure 25 February 2008</i>			

The change to Directors' interests is as a result of their participation in the Distribution Reinvestment Plan (DRP).

Further information

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or 02-8282 7583. Website: www.linkmarketservices.com.au

RiverCity Motorway Management Limited ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

RiverCity Motorway Services Pty Limited

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