

## ASX Release

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11 August 2008

### **30 June 2008 Distribution – Price for Issue of Stapled Units under Distribution Reinvestment Plan**

RiverCity Motorway Group confirms that the distribution of 3.0 cents per stapled unit will be paid on or about 27 August 2008.

#### **DRP price for partly paid stapled units**

The Distribution Reinvestment Plan (DRP) Rules set out the method for calculating the DRP price. The pricing period of 20 trading days began on 11 July 2008 and ended on 7 August 2008.

#### **Issue of stapled units**

In accordance with the terms of the DRP, unitholders participating in the DRP will be issued stapled units at \$0.2775 per stapled unit, calculated as the arithmetic average of the daily volume weighted average price over the pricing period less a discount of five per cent.

Stapled units to be issued to unitholders in respect of the DRP will be issued on or about the distribution payment date set out above.

#### **Cash component of the distribution**

The cash component of (\$15,215,976) of the distribution is provided from the Group's Distribution Reserve Account.

#### **Further information**

For further information regarding the DRP, please refer to the DRP Rules or contact Link Market Services Limited on 1300 720 985 or + 61 2 8282 7583. Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

**RiverCity Motorway Management Limited** ABN 33 117 343 361 AFSL 297 867 as responsible entity for **RiverCity Motorway Holding Trust** ARSN 119 128 193 and **RiverCity Motorway Investment Trust** ARSN 119 128 326

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