RIVERCITY MOTORWAY
Linking Brisbane Life

RiverCity Motorway Management Limited
ABN 33 117 343 361 AFSL 297 867
as responsible entity for
RiverCity Motorway Investment Trust ARSN 119 128 326
RiverCity Motorway Holding Trust ARSN 119 128 193

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: 1300 720 985
Facsimile: (02) 9287 0303
ASX Code: RCY
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Full Name(s) of Registered Holding

Account Designation

Registered Address

Postcode

Securityholder Reference Number (SRN)
Or Holder Identification Number (HIN)

A DISTRIBUTION REINVESTMENT PLAN APPLICATION OR VARIATION

NOTE: YOU MUST USE THIS FORM IF YOU WANT TO RECEIVE YOUR DISTRIBUTION WHOLLY OR PARTLY IN CASH.

Please use a BLACK pen. Print CAPITAL letters inside the shaded areas. A B C 1 2 3

Where a choice is required, mark the box with an 'X' X

Under the Distribution Reinvestment Plan of RiverCity Motorway Investment Trust and RiverCity Motorway Holding Trust, Unitholders are deemed to **fully** participate in the Distribution Reinvestment Plan (DRP) **unless** the Unitholder elects otherwise. Any subsequent acquired holding will **fully** participate in the DRP unless the Registry is notified otherwise. However, participation in the DRP is not compulsory. This form is to be completed where the Unitholder wishes to vary or cancel their participation under the rules of the DRP.

I/We hereby agree to be bound by the rules of the Plan in subscribing for additional securities.

I/We acknowledge that I/we may vary or cancel my/our participation in the Plan, in accordance with the DRP rules. This will cancel any earlier instructions.

If you wish to RECEIVE CASH (cross the appropriate box below):

☐ **FULL PARTICIPATION** – Including any further acquisitions.

or

☐ **PARTIAL PARTICIPATION** – Please specify the number of securities to participate in the Plan

or

☐ **CANCEL PARTICIPATION** – If you wish to cancel your DRP participation and receive cash on ALL your holding of Stapled Units (at the time the Registry processes this form)..

B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED

Securityholder 1 (Individual)

Sole Director and Sole Company Secretary/Director (delete one)

Joint Securityholder 2 (Individual)

Director/Company Secretary (delete one)

Joint Securityholder 3 (Individual)

Date ___/___/_____

Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the securityholder's constitution and the *Corporations Act 2001* (Cwlth) (or for New Zealand companies, the Companies Act 1993).

Privacy Clause: Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).